

London Investment Markets – Newsletter



London Investment Markets

LIM is the exclusive, institutional-grade trading platform providing a definitive edge for CFD traders in Forex, Crypto, Equities, Indices, and Commodities.



London Investment Markets – News & Markets

LIM keeps you informed with the latest financial news, market analysis, and economic events that move global markets.

Week Commencing: April 06, 2026

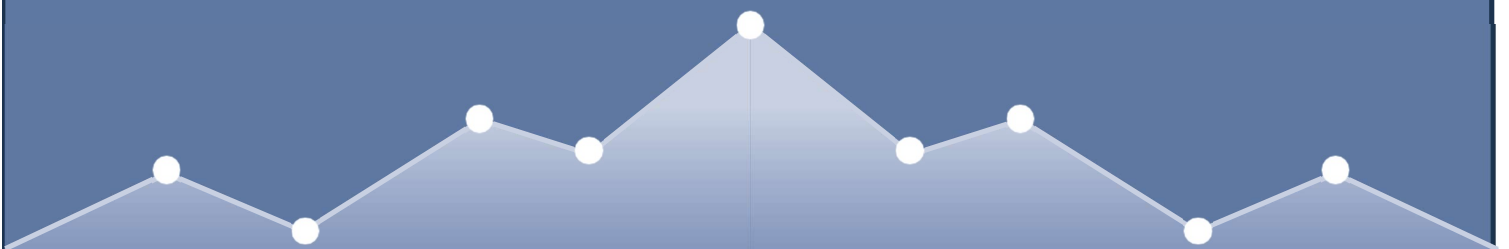
Q2 Kick-off & The Post-Payroll Reality

Week of Monday, April 6 – Friday, April 10, 2026

Welcome to the first full week of the second quarter. After a holiday-shortened week and a Friday Non-Farm Payrolls report that signalled a "cooling but not crashing" US economy, traders are now recalibrating for a week dominated by inflation data and the start of the Q1 earnings season.

Market Backdrop: The "Sticky" Inflation Problem

While the labour market is showing cracks, the **Energy Crisis** continues to leak into core prices. With Brent Crude hovering near **\$105/barrel**, the narrative for Q2 is shifting: Is the "Higher for Longer" interest rate environment now a permanent fixture for 2026?



Key Events to Watch

US Consumer Price Index (CPI) – Wednesday

This is the single most important data point of the month.

- **The Stakes:** Markets are looking for a headline print of **3.2%**. Anything higher will likely kill any remaining hopes for a Fed rate cut in the first half of the year.
- **The Trade:** A hot CPI print typically strengthens the **USD** and puts immediate pressure on the **Nasdaq 100**, as tech valuations are highly sensitive to rising yields.

Bank of Canada (BoC) Rate Decision – Wednesday

The BoC has been a "canary in the coal mine" for global central banks.

- **Expectation:** A hold at **4.50%** is widely expected, but the accompanying statement will be scrutinized for "dovish pivots."
- **USD/CAD:** Watch the **1.3650** level; a dovish BoC combined with a hot US CPI could see this pair breakout toward **1.3800**.

The "Big Bank" Earnings Kick-off: Friday

Friday marks the unofficial start of the earnings season with **JPMorgan Chase (JPM)**, **Wells Fargo (WFC)**, and **Citigroup (C)** reporting.

- **Focus:** Traders will be looking at **Net Interest Income (NII)**. Are banks still profiting from high rates, or are rising loan defaults starting to eat into the bottom line?

Weekly Economic Calendar

Day	Event	Impact	Forecast / Previous
Mon	Germany Industrial Production	Medium	-0.1%
Tue	EIA Short-Term Energy Outlook	High	Focus on Oil Supply
Wed	US CPI (Inflation)	Critical	3.2% (Est.)
Wed	Bank of Canada Rate Decision	High	4.50% (Hold)
Thu	ECB Monetary Policy Meeting Accounts	Medium	Hawkish/Dovish Tilt
Thu	US PPI (Producer Prices)	Medium	2.1%
Fri	UK GDP (Monthly)	High	0.1% Growth
Fri	JPMorgan / Wells Fargo Earnings	High	Q1 Results

Technical Watchlist: Key Levels

- **Gold (XAU/USD):** Currently consolidating near **\$2,350**. If CPI comes in soft, look for a test of the **\$2,400** psychological resistance. If CPI is hot, support lies at **\$2,310**.
- **S&P 500 (SPX):** The index is struggling at the **5,200** level. A failure to break above this early in the week could lead to a technical "Double Top," signalling a deeper correction toward **5,050**.
- **Bitcoin (BTC):** Trading in a tight range between **\$68,000** and **\$72,000**. The "halving" narrative is fading, and BTC is increasingly trading as a high-beta tech asset—meaning it will move in lockstep with the Nasdaq this week.

Pro Tip for the Week: Watch the **10-Year Treasury Yield**. If it breaks above **4.50%** following the CPI data, expect a "Red Wall" across equity markets as capital rotates into the safety of government debt.

***Past performance does not reflect future results. The above is for marketing and general informational purposes only and are only projections and should not be taken as investment research, investment advice or a personal recommendation.**



Why Choose LIM

Institutional-Grade Trading

Access the same trading tools and conditions previously available only to large financial institutions.



Regulation

London Investment markets Limited is registered in the Marshall islands, Registered Number: 134064. Senior management is comprised of UK qualified Head of Compliance as well as English qualified lawyers who manage the firm to the highest standards of regulatory compliance.



Client Money Protection

Client money is segregated into a dedicated client money account.



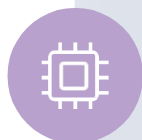
Corporate Governance

The firm is managed by a UK qualified Head of Compliance as well as English qualified lawyers. All procedures at LIM are drafted by market leading professionals.



Liquidity from Large Financial Institutions

Sophisticated technology allows us to provide wholesale interbank prices, historically available only to large financial institutions and corporations.



No Dealing Desk execution

All trades are executed by systems without human interventions.



Secure

Your data is protected by enterprise-grade encryption.